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Attorneys for United Mine Workers of America

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11 Case Nos.

BETHLEHEM STEEL CORPORATION
a New Jersey corporation, et al.,

01-15288 (BRL) through
01-15302, 01-15308 through
01-15315 (BRL)
Jointly Administered

Debtors.

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**AMENDED DESIGNATION OF CONTENTS OF RECORD ON APPEAL
AND STATEMENT OF ISSUES**

The United Mine Workers of America ("UMWA"), after conferring with counsel for the Debtors, files this Amended Designation. The UMWA designates the following documents to be included in the Record on Appeal in its appeal under 28 U.S.C. §158(a) from the Order of the Bankruptcy Court entered March 25, 2003, styled **Order Pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits:**

	Date Filed	Docket #	Description
1	03/03/2003	990	Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code, with Attached Exhibits and Proposed Order.
2	03/13/2003	1032	Objection to Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code filed by Kent Y. Hirozawa on behalf of

			United Mine Workers of America.
3	03/13/2003	1033	Response to Motion of Debtors for Authorization to Terminate Retiree Benefits Pursuant to Section 1114 of the Bankruptcy Code filed by Babette A. Ceccotti on behalf of United Steelworkers of America.
4	03/13/2003	1035	Response to Motion, Crossmotion and Objection to Debtors' Motion to Terminate Retiree Benefits filed by Frank F. Velocci on behalf of Official Section 1114 Committee of Retirees, with Attachments: #1 Certification of A. Dennis Terrell in Support of Crossmotion and Objection, # 2 Exhibits A through E to Certification of A. Dennis Terrell, #3 Certification of James Van Vliet in Support of Crossmotion and Objection, #4 Crossmotion and Objection of Official Section 1114 Committee of Retirees, #5 Proposed Form of Order.
5	03/17/2003	1043	Reply to Motion / Debtors' Reply to Objections of the Retirees' Committee and United Mine Workers of America to Debtors' Motion Pursuant to Section 1114 of the Bankruptcy Code for Authorization to Terminate Retiree Benefits filed by George A. Davis on behalf of Bethlehem Steel Corporation. Attachments: Exhibit Exhibits A through L, Proposed Order, and Additional attachment(s) added on 3/21/2003.
6	03/25/2003	1060	Order signed on 3/25/2003, Pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits.
7	3/24/2002		Exhibits Admitted at Hearing of 3/24/2003: Letter from Dorothy L. Stephenson to Bradley J. Pyles dated March 21, 2003, with attached Operating Reports for January and February 2003, and Sources and Uses Schedule (Sources and Uses Schedule to be filed under seal).
8	04/02/2003	1072	Notice of Appeal from Order pursuant to Section 1114 of the Bankruptcy Code Authorizing Termination of Retiree Benefits filed by Kent Y. Hirozawa on behalf of United Mine Workers of America.
9			Transcript of hearing of March 24, 2003.

STATEMENT OF ISSUES

1. Whether the Bankruptcy Court erred in granting the Debtor's motion to terminate retiree health benefits of UMWA retirees pursuant to §1114 of the Bankruptcy Code, and finding that the substantive requirements of §1114 were met.
2. Whether the Bankruptcy Court erred in granting the Debtor's motion to terminate retiree health benefits in view of the Debtor's violation of §1114(f)(2) of the Bankruptcy Code with respect to certain UMWA retirees.

Dated: New York, New York
May 7, 2003

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing Amended Designation of Contents of Record on Appeal and Statement of Issues is being served on May 7, 2003, in accordance with General Order M-182 upon the persons listed below:

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